## **LEADERSHIP**

## Strategy Deployment and Aligning the Organization

- 1. Hierarchy needs to have a clear vision, strategy, and associated goals.
  - Involve people in the development.
  - Gather information from your environment competitive situation, legal and regulatory requirements, consumer and customer needs, shareholder requirements, employees, etc.
  - Direction should be clear, concise, and easy to remember.
  - Direction should "make sense"; i.e., do i truly believe this is the right direction and it will deliver the desired results?
- 2. Formally communicate the direction and explain the rationale for the direction.
  - Meet with senior leaders and ensure they understand before communication to larger group.
- 3. Involve people in the development of action plans.
  - Each organization should have goals and action plans that link to the organization's plan deployed to them. An example:
    - Company plan -> Major Division -> Dept. within Division -> Teams within Dept.
  - Involve people in each division, department, function to develop plans .
- 4. Each level of the organization should be able to see their plan links to the overall Company plan.
  - Visually depict the linkage.
  - People should know how their work helps deliver the overall Company objective.
- 5. Individuals should have brief work plans that link to their department's work plan.
- 6. Plans at every level should be simple, concise, measurable, and energizing. Challenge and validate the need for each action plan.
- 7. Have regular reviews of work and action plan progress. Compare results to plans. Make sure plans deliver desired results.
  - If plans do not deliver desired results, adjust plans. Involve impacted personnel and develop modified plans.
  - Allow enough time to see if plans work before adjusting.

- 8. Consistently communicate progress to the organization. There should be regularly communication updates throughout the organization.
  - Allow for questions and encourage dialogue.
  - There should be consistent reinforcement of direction in day to day actions, decisions, and communication. A mixed message from leadership will confuse the organization.
  - When a plan or strategy changes, formally communicate the change and why the change occurred.
  - Open communication is a "must" for success.